

Annexure I

Extract from the Composite Scheme

PART III: Amalgamation of S.V. Labs Private Limited ("Transferor Company 5") with Viyash Life Sciences Private Limited ("Transferee Company 1"):

17. ACCOUNTING TREATMENT

17.6 Accounting treatment in the books of the Transferor Company 5:

As the Transferor Company 5 will stand dissolved without being wound up, upon Part III of the Scheme becoming effective, hence no accounting treatment is being prescribed under this Scheme in the books of Transferor Company 5.

For S.V. LABS PRIVATE LIMITED


Authorised Signatory



SV LABS PRIVATE LIMITED

(CIN No: U24239AP2003PTC041662)

Factory : Sy.No.501,506,507, Vill.Koyyalagudem, Mdl.Choutuppal, Dist.Yadadri Bhuvanagiri (T.S), Pin No.508252

Registered Office : Plot No. 290, Srivalli's Corporate, Road No.6, Kakalhiya Hills, Madhapur - 500081, Hyderabad, Telangana

Phone : 040-64565626 E-mail : dn@vindhyapharma.com Website : www.vindhyapharma.com