

Annexure I**Extract from the Composite Scheme of Amalgamation:**

PART III: Amalgamation of Vandana Life Sciences Private Limited ("Transferor Company 2") with Viyash Life Sciences Private Limited ("Transferee Company 1"):

17. ACCOUNTING TREATMENT

17.3 Accounting treatment in the books of the Transferor Company 2:

As the Transferor Company 2 will stand dissolved without being wound up, upon Part III of the Scheme becoming effective, hence no accounting treatment is being prescribed under this Scheme in the books of Transferor Company 2.

For Vandana Life Sciences Private Limited

Authorised Signatory



VANDANA LIFE SCIENCES PRIVATE LIMITED
(CIN: U24239TG2002PTC040132)

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